



PRIME

PRICE INDICATOR OF MARINE PRODUCTS EXPORT

ISSN - 0971 - 3239

Vol. No. XXXVIII/22

(Weekly Indicative C & F prices in US\$)

30-05-2014

A. JAPAN

MARKET SITUATION

Shrimp: Vannamei shrimp supply is gradually increasing from major supplying countries into Japanese market which eases the price also steadily. Other items are also in weak movement, because of dull consumption. However, PUD, White, B.T. remain scarce.

Shrimp import during April, 2014 was poor and it was 10,261 M/t valued at 13.84 billion, showing both down by 36 % in terms of quantity and 21 % in terms of value from April, 2013. However, the total import of marine products into Japan during April in terms of value, was 139.8 billion Yen showing 5.2 % up from April, 2013. (In terms of quantity, 200,793 M/t showing 5.2 % down from April, 2013).

WHOLESALE IMPORT PRICES FOR SHRIMP IN JAPAN

Shell On (Headless) Farm raised BT			PUD Shrimp			PEELED VANNAMEI (PD)		
Size	India Kolkata 1.8 Kg Block first quality	Vietnam 1.8 Kg Block first quality	Size	India 2 Kg. General	Indonesia 2 Kg.	Size	Indonesia/Viet 1.8 kg FS Good qty	Thailand 1.8 kg
13/15	38.35	38.35	91/110	NQ	NQ	26/30	24.27	27.67
16/20	29.61	30.58	100/200	18.45	18.45	31/40	24.76	26.70
21/25	28.64	29.61	200/300	17.48	17.48	41/50	24.27	26.21
26/30	24.76	25.73	300/500	15.53	15.53	51/60	21.84	22.82
31/40	22.82	NA	Bkn	NA	NA	61/70	20.39	20.39
41/50	21.84	NA				71/90	19.90	20.39
						81/90	NA	17.96

Head on BT						HL VANNAMEI (W)			
Size	W/Irian 1.5Kg	Philippines 1.3 kg.	Vietnam 1.3 kg.	Australia 1.5 kg.		Size	Indonesia/Thai/Malaysia/India 1.8 Kg quality 1.8 Kg Good qty.		Thailand/ Malaysia Good quality
15	NA	26.70	26.70	U/6	NA	13/15	NA	NA	NA
18	NA	NA	NA	6/8	36.41	16/20	26.21	26.21	26.21
20	33.01	22.33	22.33	9/12	28.16	21/25	23.30	23.30	23.30
25	32.52	19.90	19.90	13/15	26.21	26/30	21.36	21.36	21.36
30	27.18	20.39	20.39	16/20	23.79	31/40	20.39	20.39	20.39
35	26.21	18.45	18.45	21/25	23.79				
40	NA	18.93	18.93						
45	NA	16.50	16.50						
50	NA	15.53	15.53						
60	NA	14.08	14.08						

YELLOWFIN TUNA AUCTION PRICE IN JAPAN (US\$ PER KG)

A. CHILLED					B. FROZEN				
Market	Source	High	Average	Low	Market	High	Average	Low	
Nagoya	Indonesia	13.75	3.83	0.98	Nagoya	9.82	8.12	4.91	
Central	Australia	17.67	6.97	0.98	Osaka	9.82	7.56	5.89	
	Fiji	12.27	4.32	2.45	Tokyo	7.86	7.66	7.36	
	SriLanka	5.89	3.24	0.98					

B. USA

MARKET SITUATION

16-20 count and larger HLSO Asian white shrimp continue full steady to firm with a few higher offerings noted on 16-20 count. Smaller count shrimp remain barely steady to weak. 41-50 count and larger Latin American HLSO white shrimp continue barely steady to weak. The market remains unsettled with some offerings reported lower amid lower replacement offerings.

Head-on shrimp continue weak. Except for 13-15 count; peeled white shrimp continue barely steady to weak.

Large black tiger shrimp are steady while smaller count shrimp are barely steady with pressure from white shrimp.

The market for US origin shrimp from the Gulf of Mexico continues to carry a mostly steady tone, however with some exceptions. Sellers are pricing according to individual inventories; currently using price to manage inventories. This has caused some wide ranges of offerings on certain products. We did pick-up on additional discounting on 111-130 and smaller count PUD's in anticipation of replacement. P&D's are short supplied and trading full steady to firm.

SHRIMP IMPORT PRICES (\$ PER LBS) – NEW YORK

Black Tiger (HL Shell-on)			
Size	Vietnam	India	Malaysia
Un/15	--	10.60	---
16/20	8.90	8.60	8.90
21/25	7.60	7.60	7.90

Export Prices from India to Major Markets (US \$ per kg)

ITEM	PRODUCT FORM	GRADE	PRICE	MARKET	ORIGIN
Shrimp	Fr Raw HLSO Vannamei white	16/20	14.88	USA	Chennai
		21/25	11.68		
		26/30	10.36		
	Fr Cooked PD Tail on Vannamei white	26/30	16.87	USA	Chennai
		31/40	15.87		
		40/60	14.66		
	Fr Raw HLSO Vannamei block	21/25	11.90	USA	Chennai
		26/30	10.69		
		31/35	9.48		
	Fr HL Vannamei block	31/35	8.70	Vietnam	Chennai
36/40		8.50			
41/50		8.30			
51/60		8.00			
HL Vannamei	21/25	11.00	Vietnam	Kolkata	
	26/30	10.00			
HLSO Vannamei	16/20	14.77	USA	Odisha	
	21/25	12.13			
	31/35	9.04			
	36/40	8.60			
HLSO BT	6/8	25.35	USA	Odisha	
	8/12	21.16			
	13/15	18.74			
	41/50	10.36			

ITEM	PRODUCT FORM	GRADE	PRICE	MARKET	ORIGIN
Shrimp	PD Tail off Vannamei IQF	25/29	13.12	USA	Odisha
		31/40	9.70		
	Ez Peel Vannamei IQF	26/30	10.14	USA	Odisha
		31/40	9.70		
	Fr PUD Shrimp IQF blanched 30% glaze	20/40	6.20	Italy	Kollam
		40/60	6.00		
		60/80	5.50		
		80/120	5.00		
	Fr Cooked PUD shrimp IQF captain brand 20% glaze	80/120	5.80	Cyprus	Kollam
		100/200	5.00		
Fr PD Vannamei shrimp 25% glaze	13/15	15.20	USA	Tuticorin	
	16/20	13.20			
	21/25	11.20			
	26/30	10.50			
	31/40	9.50			
Fr HL Vannamei 20% glaze	16/20	14.00	UK	Tuticorin	
	21/25	12.10			
	26/30	11.50			
	31/35	10.60			
	36/40	10.00			
	41/50	9.50			

Export Prices from India to Major Markets (US \$ per kg)

ITEM	PRODUCT FORM	GRADE	PRICE	MARKET	ORIGIN
Shrimp	Fr HL SON Flower 20% glaze	6/8	23.10	Japan	Tuticorin
		8/12	20.80		
		13/15	16.80		
		16/20	14.20		
		21/25	12.80		
	Fr Raw Headless shellon Vannamei	26/30	11.00	Vietnam	Kochi
		31/35	9.00		
	Fr PD Vannamei	31/40	8.80	Belgium	Kochi
		61/70	11.90		
	Fr PD Shrimp	31/40 41/50 51/60 61/70 71/90 91/110	13.20	Belgium	Kochi
12.70					
11.80					
11.20					
10.40					
Fr Shrimp CPD Tail off IQF	100/150 250/350 81/100 100/150	4.30	USA	Kochi	
		3.70			
		5.40			
		4.55			
Fr CPUD shrimp Tail off IQF	91/120 150/200 250/350 300/500 350/500 500/UP	4.55	USA	Kochi	
		4.10			
		3.60			
		3.15			
		3.20			
Raw Easy Peel shrimp IQF	26/30	5.05	USA	Kochi	
		3.00			
Cultured BT	HLSO Block	13/15	18.94	Canada	Vizag
		16/20	17.40		
		21/25	15.30		
26/30		14.42			
PD Tail on IQF	16/20 26/30 31/40	14.42	USA	Vizag	
		14.09			
PD Tail off IQF	41/50	12.77	USA	Vizag	
Vannamei	HLSO Block	16/20	14.53	USA	Vizag
		21/25	12.11		
		26/30	10.46		
HLSO Easy Peel IQF	31/40	9.47	USA	Vizag	
Cooked PD Tailon IQF	26/30	17.51	USA	Vizag	

ITEM	PRODUCT FORM	GRADE	PRICE	MARKET	ORIGIN
Vannamei	PD TO IQF	16/20	16.63	Canada	Vizag
		21/25	14.64		
		26/30	13.10		
HLSO IQF	16/20 21/25 31/35	16.41	Russia	Vizag	
		14.70			
Fr Yellow Fin Tuna whole round	10 kg/UP	2.10	Thailand	Kochi	
Shrimp	HLSO Vannamei	16/20	15.00	Vietnam	Odisha
		21/25	11.00		
		26/30	9.60		
		31/40	8.60		
	HLBT	26/30 31/40	14.80	Belgium	Odisha
			12.30		
	Blanched PUD IQF	31/40	8.00	Italy	Odisha
	HLSO Vannamei	26/30 31/40 41/50	10.30	Mexico	Odisha
			9.70		
9.00					
Headon BT	31/40	11.70	France	Mumbai	
PUD Brown	100/200 200/300 300/500 12 kg.net	7.00	UK	Mumbai	
		6.30			
		5.40			
		5.40			
HLSO Sea white (Sea Caught)	8/12 13/15 16/20 21/25 26/30 31/35 36/40	19.00	Japan	Vizag	
		17.80			
		14.30			
		12.70			
		10.70			
		9.70			
9.00					
Squid	Fr Squid block Whole 10% glaze	U/3	5.20	Spain	Kollam
		3/6	4.20		
		6/10	3.60		
		10/20	3.10		
Fr squid tentacles 10% glaze	2/4 5/7 8/12 13/20 21/30 31/40	2.60	Japan	Tuticorin	
		2.60			
		2.60			
		2.60			
		2.60			
		2.60			
Fr squid whole 10% glaze	100/UP	1.85	Spain	Veraval	
IQF whole cleaned stuffed	11/20 21/40 10 kg.net 20% glaze	4.00	UK	Mumbai	
		3.50			

Export Prices from India to Major Markets (US \$ per kg)

ITEM	PRODUCT FORM	GRADE	PRICE	MARKET	ORIGIN
Cuttlefish	Fr.CFWC Block 10% glaze	U/1	3.80	Spain	Tuticorin
		1/2	4.00		
		2/4	4.10		
		5/7	4.10		
		8/12	3.60		
		13/20	3.50		
		20/40	3.00		
	Fr Cuttlefish IF WC 25% glaze	1/2 2/4	3.30 E 3.30	Spain	Kollam
	Fr Cuttlefish IF WC 20% glaze	U/1	4.40	Italy	Kollam
	Cuttlefish Rose Block	Assorted	4.25 E	Spain	Chennai
Whole cleaned cuttlefish block	2/4	4.35 E	Spain	Chennai	
	5/7	4.35 E			
	8/12	3.50			
	13/20	3.00			
Fr WC Cuttlefish	U/1	4.05 E	Spain	Kochi	
	1/2	4.15			
	2/4	4.25			
	5/7	4.15			
	8/12	3.60			
	13/20	3.15			
Fr WC IQF	2/4	4.35	Spain	Veraval	
	5/7	4.35			
	8/12	3.85			
	13/20	3.18			
Fr.WC IQF 20% glaze	1/2	4.66	Spain	Veraval	
	To 13/20				
Live	Lobster	300/500	45.00	Hongkong	Kollam
		500/800	48.00		
	Baigai	40/60	4.00	Hongkong	Kollam
		60/80	4.00		
		80/120	4.00		
	Mud crab	300/500	15.00	Singapore	Kollam
500/700 750/UP		24.00 26.00			
Fr Cut crab semi IQF without claw 20% glaze	40/60	4.70	Cyprus	Kollam	
	60/UP	4.50			
Fr Octopus IF Guttled with out eyes and beak 20% glaze	10/20	3.40	Italy	Kollam	
	20/40	3.40			
	40/60	3.40			

ITEM	PRODUCT FORM	GRADE	PRICE	MARKET	ORIGIN
Live	Fr Octopus IQF cleaned gutted 15% glaze	500/1000	3.00	Cyprus	Kollam
		1000/UP	3.00		
Surimi Analogue	Fr imitation Crab sticks	N.A	1.36 E	Spain	Veraval
		Fr Raw PUD Karikadi	100/200 200/300 300/500	6.60 6.10 5.50	UK
Frozen Fish	IQF Tilapia cleaned	100/200 200/300 10 kg.net	1.07 1.28	South Africa	Mumbai
		Dried jelly fish salted	--	3.50/Kgs	Vietnam
Vannamei	PD TO IQF	8/12	16.40	Kuwait	Vizag
		11/15	13.45		
		16/20	11.95		
		21/25	11.15		
		26/30	10.95		
	PVPD Block	21/25 26/30 31/40	13.90 13.30 11.80	Hongkong	Vizag

Ornamental Fish

Product Form	US\$/Piece	Market	Origin
BARB GROUP	0.95	Germany	Kolkata
LOACH GROUP	0.30		
CATFISH GROUP	0.20		
GOURAMI GROUP	0.11		
CHANDA GROUP	0.09		
PUFFER GROUP	0.16		
BADIS GROUP	0.18		
MUDSKIPPER GROUP	0.30		
SHRIMP GROUP	0.15		
EELS GROUP	0.90		
PANCHAX GROUP	0.08		
PANCALUS GROUP M	0.22		
CHANDRAMARA GROUP	0.30		
GOBY GROUP	0.30		
PANCALUS GROUP L	0.40		
CHELA GROUP	0.22		
CHANA GROUP	0.75		
LOACH GROUP	0.24		
SHARK GROUP	0.40		
CHANDA GROUP	0.16		
BARB GROUP	0.24		
CATFISH GROUP	0.23		
PUFFER GROUP	0.20		
EELS GROUP	0.60		
SHRIMP GROUP	0.20		
PANGASIUS GROUP	0.18		