



PRIME

PRICE INDICATOR OF MARINE PRODUCTS EXPORT

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(Weekly Indicative C & F prices in US\$)

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A. JAPAN

MARKET SITUATION

Shrimp: The market experiences scarcity of Black Tiger shrimp. However, the supplies of vannamei is gradually increasing. Domestic consumption at end users' level is weak. It may remain weak for some more time. Meanwhile, the rainy season has entered the Japanese borders with its onset at southern tip of Japan, i.e., Okinawa island.

While market will continue to show weak trend due to dull consumption period in near future, especially lobster, head-on items etc. Heavy stock of Argentine shrimp and expected stock increase of Vannamei will force domestic market go downward trend. However, value-added products with cheaper price items and BT may remain in demand.

WHOLESALE IMPORT PRICES FOR SHRIMP IN JAPAN

| Shell On (Headless) Farm raised BT | | |
|------------------------------------|--|--|
| Size | India Kolkata 1.8 Kg Block first quality | Vietnam 1.8 Kg Block first quality |
| 13/15 | 38.35 | 37.86 |
| 16/20 | 30.58 | 30.58 |
| 21/25 | 29.13 | 29.61 |
| 26/30 | 24.76 | 25.73 |
| 31/40 | 22.82 | NA |
| 41/50 | 21.84 | NA |

| PUD Shrimp | | |
|------------|---------------------------|--------------------|
| Size | India 2 Kg. General | Indonesia 2 Kg. |
| 91/110 | NQ | NQ |
| 100/200 | 18.45 | 18.45 |
| 200/300 | 17.48 | 17.48 |
| 300/500 | 15.53 | 15.53 |

| PEELED VANNAMEI (PD) | | |
|----------------------|--|--------------------|
| Size | Indonesia/Viet 1.8 kg FS Good qlty | Thailand 1.8 kg |
| 26/30 | 26.21 | 27.67 |
| 31/40 | 24.76 | 26.70 |
| 41/50 | 24.27 | 26.21 |
| 51/60 | 21.84 | 22.82 |
| 61/70 | 20.39 | 20.39 |
| 71/90 | 19.90 | 20.39 |
| 81/90 | 17.48 | 17.96 |

| Head on BT | | | | | |
|------------|---------|-------------|---------|-----------|-------|
| Size | W/Irian | Philippines | Vietnam | Australia | |
| | 1.5Kg | 1.3 kg. | 1.3 kg. | 1.5 kg. | |
| 15 | NA | 26.70 | 26.70 | U/6 | NA |
| 18 | NA | NA | NA | 6/8 | 36.41 |
| 20 | 33.01 | 22.33 | 22.33 | 9/12 | 28.16 |
| 25 | 32.52 | 19.42 | 19.42 | 13/15 | 26.21 |
| 30 | 27.18 | 20.39 | 20.39 | 16/20 | 23.79 |
| 35 | 26.21 | 18.45 | 18.45 | 21/25 | 23.79 |
| 40 | NA | 18.93 | 18.93 | | |
| 45 | NA | 16.50 | 16.50 | | |
| 50 | NA | 15.53 | 15.53 | | |
| 60 | NA | 14.08 | 14.08 | | |

| Argentine head-on shrimp 1 Kg. | | |
|--------------------------------------|---------|------|
| L - 1 | (10/20) | 9.22 |
| L - 2 | (20/30) | 8.25 |
| L - 3 | (30/40) | 7.77 |
| L - 4 | (40/60) | NA |

YELLOWFIN TUNA AUCTION PRICE IN JAPAN (US\$ PER KG)

| A. CHILLED | | | | | B. FROZEN | | | |
|-------------------|-----------|-------|---------|------|-----------|-------|---------|------|
| Market | Source | High | Average | Low | Market | High | Average | Low |
| Nagoya Central | Indonesia | 14.76 | 6.99 | 0.98 | Nagoya | 9.84 | 8.21 | 4.92 |
| | Fiji | 19.68 | 9.84 | 2.95 | Osaka | 10.82 | 7.58 | 5.90 |
| | Guam | 6.89 | 5.90 | 3.94 | Tokyo | 8.86 | 7.77 | 7.38 |
| | Australia | 24.60 | 13.09 | 3.44 | | | | |

B. USA

MARKET SITUATION

The market for headless shell-on white shrimp continues barely steady to weak, with particular attention being paid to the Latin market given lower overseas replacement and increased seasonal production. We've also picked-up on weaker trading in the head-on category. HLISO white shrimp from Asia also range barely steady to weak; however reports suggest overseas offerings are steadier. Buyer reluctance persists across all lines.

Easy peel shrimp continue barely steady to weak, in-line with the trend in shell-on. Black tiger shrimp appear steady.

Among valued-added products, cooked and P&D black tigers held. Meanwhile, white P&D continue lower given the overall weak environment that exists in white shrimp.

There were largely no changes made to the markets for domestic shell-on and peeled shrimp, however the smallest count PUD's continue under some pressure. Seasons are opening and closing in the next two weeks; and the marketplace is awaiting further developments. Sellers are largely pricing based upon individual inventory.

SHRIMP IMPORT PRICES (\$ PER LBS) – NEW YORK

| Black Tiger (HL Shell-on) | | | |
|---------------------------|---------|-------|----------|
| Size | Vietnam | India | Malaysia |
| Un/15 | -- | 10.60 | -- |
| 16/20 | 8.90 | 8.60 | 8.90 |
| 21/25 | 7.60 | 7.60 | 7.90 |

Export Prices from India to Major Markets (US \$ per kg)

| ITEM | PRODUCT FORM | GRADE | PRICE | MARKET | ORIGIN | |
|------------------------|--------------|-------|---------|----------|---------|---------|
| Shrimp | HLBT | 26/30 | 14.90 | Belgium | Kolkata | |
| | | 31/40 | 12.50 | | | |
| | HL Vannamei | 26/30 | 10.00 | Malaysia | Kolkata | |
| | | 31/35 | 8.70 | | | |
| | | 36/40 | 8.50 | | | |
| | PD Vannamei | 21/25 | 13.75 | UAE | Kolkata | |
| | | 26/30 | 14.00 | | | |
| | HLBT | 8/12 | 13/15 | 21.20 | Vietnam | Kolkata |
| | | | 16/20 | 18.80 | | |
| | | | 17.20 | | | |
| 26/30 | | | 15.00 | | | |
| HLISO Vannamei | 16/20 | 21/25 | 14.77 | USA | Odisha | |
| | | 26/30 | 12.13 | | | |
| | | 31/35 | 10.58 | | | |
| | | 36/40 | 9.81 | | | |
| | | 41/50 | 9.37 | | | |
| | | 41/50 | 9.04 | | | |
| HLISO Vannamei | 21/25 | 26/30 | 11.10 | Vietnam | Odisha | |
| | | 31/40 | 9.80 | | | |
| | | 41/50 | 8.80 | | | |
| | | 51/60 | 8.60 | | | |
| | | 51/60 | 8.10 | | | |
| Blanched PUD 15% glaze | 21/30 | 7.50 | ReUnion | Odisha | | |

| ITEM | PRODUCT FORM | GRADE | PRICE | MARKET | ORIGIN | |
|--------------------------|--------------------------|---------|--------|-------------|--------|--------|
| Shrimp | HL White | 21/25 | 11.75 | UAE | Odisha | |
| | | 31/40 | 10.80 | | | |
| | PD Tail off Vannamei IQF | 31/40 | 71/90 | 10.80 | Mexico | Odisha |
| | | | 71/90 | 10.80 | | |
| | | | 71/90 | 10.80 | | |
| | | | 71/90 | 10.80 | | |
| | | | 71/90 | 10.80 | | |
| | | | 71/90 | 10.80 | | |
| | | | 71/90 | 10.80 | | |
| | Fr Shrimp CPUD Tail off | 41/50 | 61/70 | 5.90 | USA | Kochi |
| | | | 61/70 | 5.70 | | |
| | | | 71/90 | 5.60 | | |
| | | | 91/110 | 5.20 | | |
| 100/150 | | | 4.50 | | | |
| 100/200 | | | 4.00 | | | |
| Fr PD Shrimp | 31/40 | 250/350 | 3.30 | Belgium | Kochi | |
| | | Bkn. | 3.00 | | | |
| | | 41/50 | 13.20 | | | |
| | | 51/60 | 12.70 | | | |
| | | 61/70 | 11.80 | | | |
| | | 71/90 | 11.20 | | | |
| Fr PD Vannamei Shrimp | 61/70 | 71/90 | 10.40 | Netherlands | Kochi | |
| | | 91/120 | 10.00 | | | |
| | | 91/120 | 10.00 | | | |
| Freeze dried shrimp | Assorted | 33.40 | USA | Kochi | | |
| Raw Easy Peel shrimp IQF | 26/30 | 5.00 | USA | Kochi | | |

Export Prices from India to Major Markets (US \$ per kg)

| ITEM | PRODUCT FORM | GRADE | PRICE | MARKET | ORIGIN |
|--------------------|--|------------|--------|----------|---------|
| Cultured BT | HLSO IQF 26/30 | 21/25 | 17.03 | USA | Vizag |
| | | 15.78 | | | |
| | HLSO Block | 26/30 | 14.53 | USA | Vizag |
| | | 31/40 | 12.33 | | |
| Vannamei | HLSO Block | 16/20 | 14.75 | USA | Vizag |
| | | 21/25 | 12.55 | | |
| | | 26/30 | 11.45 | | |
| | | 31/40 | 11.01 | | |
| | | 41/50 | 10.57 | | |
| | PDTO IQF | 16/20 | 16.07 | USA | Vizag |
| | | 21/25 | 13.43 | | |
| | | 26/30 | 12.66 | | |
| | Cooked PD Tail on IQF | 26/30 | 17.73 | USA | Vizag |
| | | 31/40 | 16.07 | | |
| | Cooked PD Tail off IQF | 41/50 | 15.19 | USA | Vizag |
| | | 71/90 | 12.99 | | |
| PD Tail off IQF | 8/12 | 11.35 | UK | Vizag | |
| | 13/15 | 10.10 | | | |
| | 16/20 | 9.40 | | | |
| | 26/30 | 8.25 | | | |
| | 31/40 | 7.25 | | | |
| | 41/50 | 6.50 | | | |
| HLSO Easy Peel IQF | 13/15 | 10.60 | Kuwait | Vizag | |
| | 16/20 | 9.00 | | | |
| | 21/25 | 8.10 | | | |
| Marine Fish | Frozen Ribbon Fish Whole Round Grade-A | 100/200(S) | 1.15 | Vietnam | Vizag |
| | | 100/200 | 1.98 | | |
| | | 200/300 | 2.60 | | |
| | | 300/400 | 3.00 | | |
| | | 400/500 | 3.10 | | |
| | | 500/700 | 3.10 | | |
| | | 700/1000 | 3.10 | | |
| | Frozen Ribbon Fish whole round Grade-B | 100/200(S) | 0.70 | Vietnam | Vizag |
| | | 100/200 | 1.50 | | |
| | | 200/300 | 2.15 | | |
| | | 300/400 | 2.55 | | |
| | Fr Indian Mackerel whole round | 4/6 | 1.75 | Thailand | Vizag |
| | | 6/8 | 1.60 | | |
| | | 8/10 | 1.55 | | |
| | Fr PUD Karikadi | 100/UP | 5.86 | Portugal | Veraval |

| ITEM | PRODUCT FORM | GRADE | PRICE | MARKET | ORIGIN |
|--------------------|--|-----------|-------|----------|---------|
| Marine Fish | IQF HL Pink/Brown | 13/15 | 10.65 | Spain | Mumbai |
| | | 16/20 | 9.90 | | |
| | | 21/25 | 9.25 | | |
| | | 26/30 | 8.25 | | |
| | | 31/40 | 7.80 | | |
| | | 10kg.net | | | |
| | IQF HL Pink/Brown | 6/8 | 13.00 | ReUnion | Mumbai |
| | | 8/12 | 9.60 | | |
| | | 12/15 | 8.75 | | |
| | | 16/20 | 7.60 | | |
| 21/30 | | 7.10 | | | |
| | 25 x 400 gms 30% glaze | | | | |
| | IQF Blanched Seafood mix | Assorted | 4.05 | UK | Mumbai |
| Shrimp | Frozen shrimp IQF (Wild caught) | 2 /4 | 14.22 | USA | Chennai |
| | | 4/6 | 12.02 | | |
| | | 6/8 | 10.69 | | |
| | | 8/12 | 9.37 | | |
| | Fr Raw PD Tail on Vannamei white IQF | 16/20 | 16.53 | USA | Chennai |
| | Fr Raw Easy Peel Vannamei white IQF | 26/30 | 12.13 | USA | Chennai |
| | Fr Cooked PD Tail On shrimp | 26/30 | 17.53 | USA | Chennai |
| | Fr Raw HLSO Vannamei block | 21/25 | 11.90 | USA | Chennai |
| | Raw PD white shrimp | 61/70 | 10.80 | UAE | Chennai |
| | | 71/90 | 9.95 | | |
| 91/110 | | 9.25 | | | |
| Squid | Fr squid Block whole 20% glaze | 6/10 | 2.82 | Portugal | Kollam |
| | | | | | |
| | Fr Squid IF Loligo Whole cleaned 25% gkaze | U/10 | 4.20 | Italy | Kollam |
| Fr Emperor whole | Assorted | 1.50(GBP) | UK | Kollam | |

Export Prices from India to Major Markets (US \$ per kg)

| ITEM | PRODUCT FORM | GRADE | PRICE | MARKET | ORIGIN | |
|-----------------------------------|---------------------------------------|---|--|-------------------------------|-----------|-----------|
| Squid | Fr Baby whole 10% glaze | 80/UP | 1.42 | Spain | Veraval | |
| | Fr squid whole block 10% glaze | U/3 3/6 6/10 | 5.00 4.00 3.60 | Italy | Tuticorin | |
| Cuttlefish | Fr.WC IQF | 20/40 To 40/60 | 3.15 | Italy | Veraval | |
| | Fr WC IQF 20% glaze | 1/2 2/4 | 4.85 4.85 | Spain | Veraval | |
| | Fr Cuttlefish IF WC 20% glaze | 2/4 5/7 | 4.80 4.90 | Portugal | Kollam | |
| | Fr CFWC Block 10% glaze | U/1 1/2 2/4 5/7 | 4.10 4.10 4.20 4.20 | Spain | Tuticorin | |
| | Fr Baby IQF 20% glaze (Octopus) | 10/20 40/60 | 3.10 3.10 | Italy | Veraval | |
| | Fr WC IQF 20% glaze (Octopus) | 20/40 | 2.95 | Portugal | Veraval | |
| | Shrimp | Fr HL Vannamei 25% glaze | 41/50 61/70 71/90 91/110 | 10.50 9.10 8.50 7.20 | China | Tuticorin |
| Fr HON White 20% glaze | | 16/20 20/30 30/40 40/50 | 16.00 11.00 9.50 9.00 | Jordan | Tuticorin | |
| Fr.HON SON Flower 20% glaze | | 20/30 30/40 40/60 60/80 | 12.00 10.00 8.80 7.20 | Spain | Tuticorin | |
| Fr.Octopus 20% glaze | | U/50 50/100 100/200 200/300 300/500 500/UP | 1.10 1.20 2.10 2.50 2.50 2.50 | Vietnam | Tuticorin | |
| Live | | Lobster | 300/500 500/800 | 45.00 48.00 | Hongkong | Kollam |

| ITEM | PRODUCT FORM | GRADE | PRICE | MARKET | ORIGIN | |
|--|--|--|---|--|-----------|-----------|
| Live | Baigai | 40/60 60/80 80/120 | 4.00 4.00 4.00 | Hongkong | Kollam | |
| | Mud crab | 300/500 500/700 750/UP | 15.00 24.00 26.00 | Singapore | Kollam | |
| | Fr Baby Octopus IF cleaned guttled 20% glaze | 10/20 20/40 40/60 | 3.15 3.15 3.15 | Italy | Kollam | |
| | Fr Red Mullet whole | Assorted | 1.50 GBP | UK | Kollam | |
| | Surimi Analogue | Fr imitation Crab chunks | N.A | 1.90 E | Denmark | Veraval |
| | | Pasteurised and chilled crab meat | Colossal Jumbo Backfin Lump Special Claw | 35.80 32.40 19.80 23.50 18.50 14.30 | Baltimore | Tuticorin |
| Fr Crab whole | | Assorted | 1.50(GBP) | UK | Kollam | |
| Chilled Pasteurised Crab Meat in cans | | Colossal JumboLump SuperLump Lump LumpBlend Special Clam | 19.90 19.65 14.40 12.85 10.75 9.15 7.40 | USA | Vizag | |
| Dried jelly fish salted | | - | 3.50/Kgs | Vietnam | Chennai | |
| Fr Parrot fish whole | | Assorted | 1.50 (GBP) | UK | Kollam | |

Ornamental Fish

| Product Form | US\$/Piece | Market | Origin |
|------------------|------------|--------|---------|
| LOACH GROUP | 0.50 | U S A | Kolkata |
| BARB GROUP | 0.65 | | |
| EEL GROUP | 0.80 | | |
| PUFFER GROUP | 0.24 | | |
| PANGASIUS GROUP | 0.14 | | |
| SHRIMP GROUP | 0.15 | | |
| ZEBRA GROUP | 0.14 | | |
| CATFISH GROUP | 0.20 | | |
| MUDSKIPPER GROUP | 0.30 | | |
| GOBY GROUP | 0.20 | | |